

Advania Posted Dimension Editor

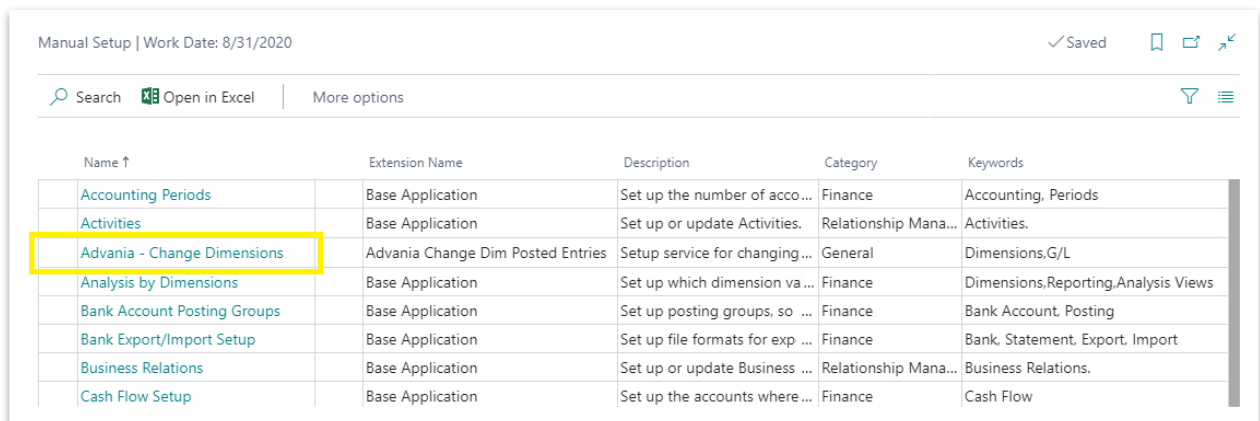
Setup and instructions

Advania Posted Dimension Editor

1. SETUP

This solution allows changes of dimensions from posted entries.

To start using a solution it first needs to be enabled in *Change Dimensions Setup* page. **Change Dimensions Setup** can be accessed from **Manual Setup** page, choosing related link:

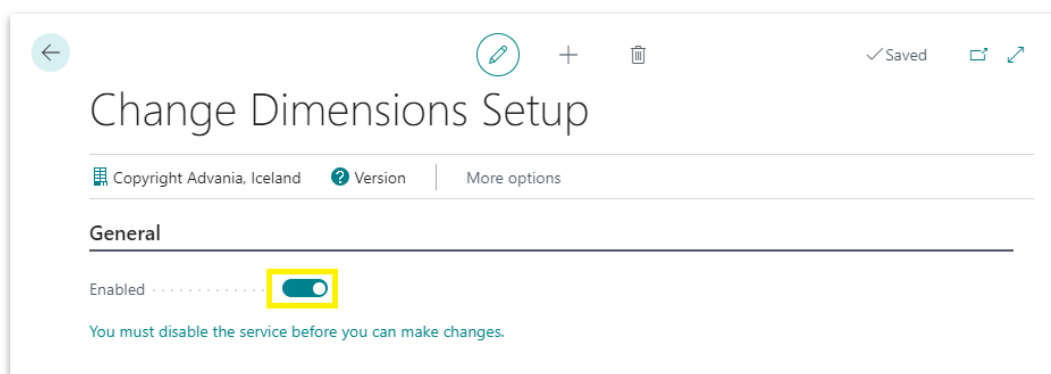


Name ↑	Extension Name	Description	Category	Keywords
Accounting Periods	Base Application	Set up the number of acco...	Finance	Accounting, Periods
Activities	Base Application	Set up or update Activities.	Relationship Mana...	Activities.
Advania - Change Dimensions	Advania Change Dim Posted Entries	Setup service for changing ...	General	Dimensions.G/L
Analysis by Dimensions	Base Application	Set up which dimension va ...	Finance	Dimensions.Reporting,Analysis Views
Bank Account Posting Groups	Base Application	Set up posting groups, so ...	Finance	Bank Account, Posting
Bank Export/Import Setup	Base Application	Set up file formats for exp ...	Finance	Bank, Statement, Export, Import
Business Relations	Base Application	Set up or update Business ...	Relationship Mana...	Business Relations.
Cash Flow Setup	Base Application	Set up the accounts where ...	Finance	Cash Flow

Manual Setup

Clicking on *Advania – Change Dimensions* from *Manual Setup*, *Change Dimensions Setup* page will open.

Click on enable button and close the page. After solution has been enabled it is ready for use.



Change Dimensions Setup

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General

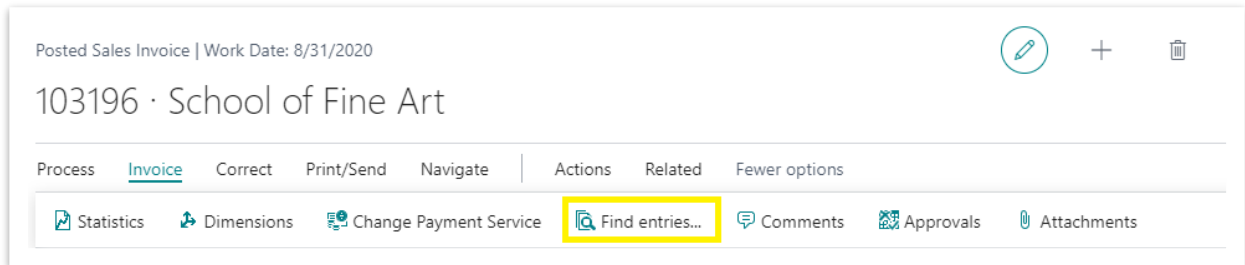
Enabled

You must disable the service before you can make changes.

Change Dimensions Setup

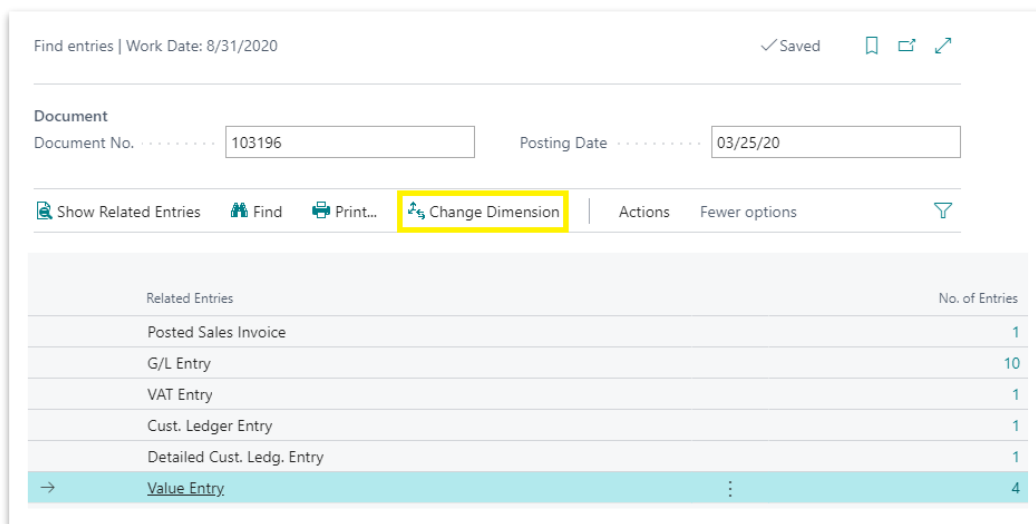
2. INSTRUCTIONS

To test this solution open some posted document (in this case it is *Posted Sales Invoice*) and run **Find Entries** action:



Posted Sales Invoice

Find entries page will be opened. If *Advania Change Dimensions Posted Entries* solution is enabled, on *Find Entries* page **Change Dimension** action should be available.



Find Entries

With click on *Change Dimension* action **Change Dimension Worksheet** page will be opened:

Edit - Change Dimension Worksheet

Search Edit List Apply Changes Open in Excel More options

Dimension Code	Document No.	Posting Date	Dimension Name	Dimension Value Code	Dimension Value Name	New Dimension Code	New Dimension Name	New Dimension Value Code	New Dimension Value Name
DEILD	103196	3/25/2020	Deild			DEILD	Deild		
VIÐSKMHÖPUR	103196	3/25/2020	Viðskiptamannahópur			VIÐSKMHÖPUR	Viðskiptamannahópur		

Posted Entries Manage

Search Record ID	Document No.	Posting Date	G/L Account No.	Amount	Department Code	Customergroup Code
G/L ENTRY: 1696	103196	3/25/2020	7190	355.350		
G/L ENTRY: 1697	103196	3/25/2020	6130	-1,215.430		
G/L ENTRY: 1698	103196	3/25/2020	2320	1,215.430		
CUST. LEDGER ENTRY: 1698	103196	3/25/2020		1,215.430		
SALES INVOICE HEADER: 103196	103196	3/25/2020		1,215.430		
DETAILED CUST. LEDG. ENTRY: 803	103196	3/25/2020		1,215.430		
VALUE ENTRY: 382	103196	3/25/2020				
VALUE ENTRY: 383	103196	3/25/2020				

Close

Change Dimension Worksheet

On Change Dimension Worksheet page choose some **New Dimension Value Code** and run **Apply Changes** action.

Edit - Change Dimension Worksheet

Search Edit List Apply Changes Open in Excel More options

Dimension Code	Document No.	Posting Date	Dimension Name	Dimension Value Code	Dimension Value Name	New Dimension Code	New Dimension Name	New Dimension Value Code	New Dimension Value Name
DEILD	103196	3/25/2020	Deild			DEILD	Deild	FRAML	Framleiðsla
VIÐSKMHÖPUR	103196	3/25/2020	Viðskiptamannahópur			VIÐSKMHÖPUR	Viðskiptamannahópur	LÍTIL	Minni fyrirtæki

Change Dimension Worksheet

Apply Changes action will apply changes to all records navigated by specified criteria:

Posted Entries Manage

Search Record ID	Document No.	Posting Date	G/L Account No.	Amount	Department Code	Customergroup Code
G/L ENTRY: 1696	103196	3/25/2020	7190	355.350	FRAML	LÍTIL
G/L ENTRY: 1697	103196	3/25/2020	6130	-1,215.430	FRAML	LÍTIL
G/L ENTRY: 1698	103196	3/25/2020	2320	1,215.430	FRAML	LÍTIL
CUST. LEDGER ENTRY: 1698	103196	3/25/2020		1,215.430	FRAML	LÍTIL
SALES INVOICE HEADER: 103196	103196	3/25/2020		1,215.430	FRAML	LÍTIL
DETAILED CUST. LEDG. ENTRY: 803	103196	3/25/2020		1,215.430	FRAML	LÍTIL
VALUE ENTRY: 382	103196	3/25/2020			FRAML	LÍTIL
VALUE ENTRY: 383	103196	3/25/2020			FRAML	LÍTIL

Change Dimension Worksheet – Posted Entries part

To change dimension for only one or couple of entries first choose **New Dimension Value Code**:

Edit - Change Dimension Worksheet

Search Edit List Apply Changes Open in Excel More options

	Dimension Code	Document No.	Posting Date	Dimension Name	Dimension Value Code	Dimension Value Name	New Dimension Code	New Dimension Name	New Dimension Value Code	New Dimension Value Name
	DEILD	103196	3/25/2020	Deild			DEILD	Deild	SALA	Sala
	VIÐSKMHOÐUR	103196	3/25/2020	Viðskiptamannahópur			VIÐSKMHOÐUR	Viðskiptamannahópur	LÍTIL	Minni fyrirtæki

Change Dimension Worksheet

After *New Dimension Value Code* is selected, mark desired entry or entries and click on **Apply Changes on selected line** action.

Posted Entries Manage

New Line Delete Line Apply Changes on selected line

<input checked="" type="checkbox"/>	G/L ENTRY: 1697	103196	3/25/2020	6130	-1,215.430	FRAML	LÍTIL
<input checked="" type="checkbox"/>	G/L ENTRY: 1698	103196	3/25/2020	2320	1,215.430	FRAML	LÍTIL
<input type="checkbox"/>	CUST. LEDGER ENTRY: 1698	103196	3/25/2020		1,215.430	FRAML	LÍTIL
<input type="checkbox"/>	SALES INVOICE HEADER: 103196	103196	3/25/2020		1,215.430	FRAML	LÍTIL
<input type="checkbox"/>	DETAILED CUST. LEDG. ENTRY: 803	103196	3/25/2020		1,215.430	FRAML	LÍTIL
<input type="checkbox"/>	VALUE ENTRY: 382	103196	3/25/2020			FRAML	LÍTIL
<input type="checkbox"/>	VALUE ENTRY: 383	103196	3/25/2020			FRAML	LÍTIL

Change Dimension Worksheet – Posted Entries part

With this action new dimension value will be applied only for selected records.

Posted Entries Manage

Search Record ID	Document No.	Posting Date	G/L Account No	Amount	Department Code	Customergroup Code
G/L ENTRY: 1696	103196	3/25/2020	7190	355,350	FRAML	LÍTIL
G/L ENTRY: 1697	103196	3/25/2020	6130	-1,215.430	SALA	LÍTIL
G/L ENTRY: 1698	103196	3/25/2020	2320	1,215.430	SALA	LÍTIL
CUST. LEDGER ENTRY: 1698	103196	3/25/2020		1,215.430	FRAML	LÍTIL
SALES INVOICE HEADER: 103196	103196	3/25/2020		1,215.430	FRAML	LÍTIL
DETAILED CUST. LEDG. ENTRY: 803	103196	3/25/2020		1,215.430	FRAML	LÍTIL
VALUE ENTRY: 382	103196	3/25/2020			FRAML	LÍTIL
VALUE ENTRY: 383	103196	3/25/2020			FRAML	LÍTIL

Change Dimension Worksheet – Posted Entries part