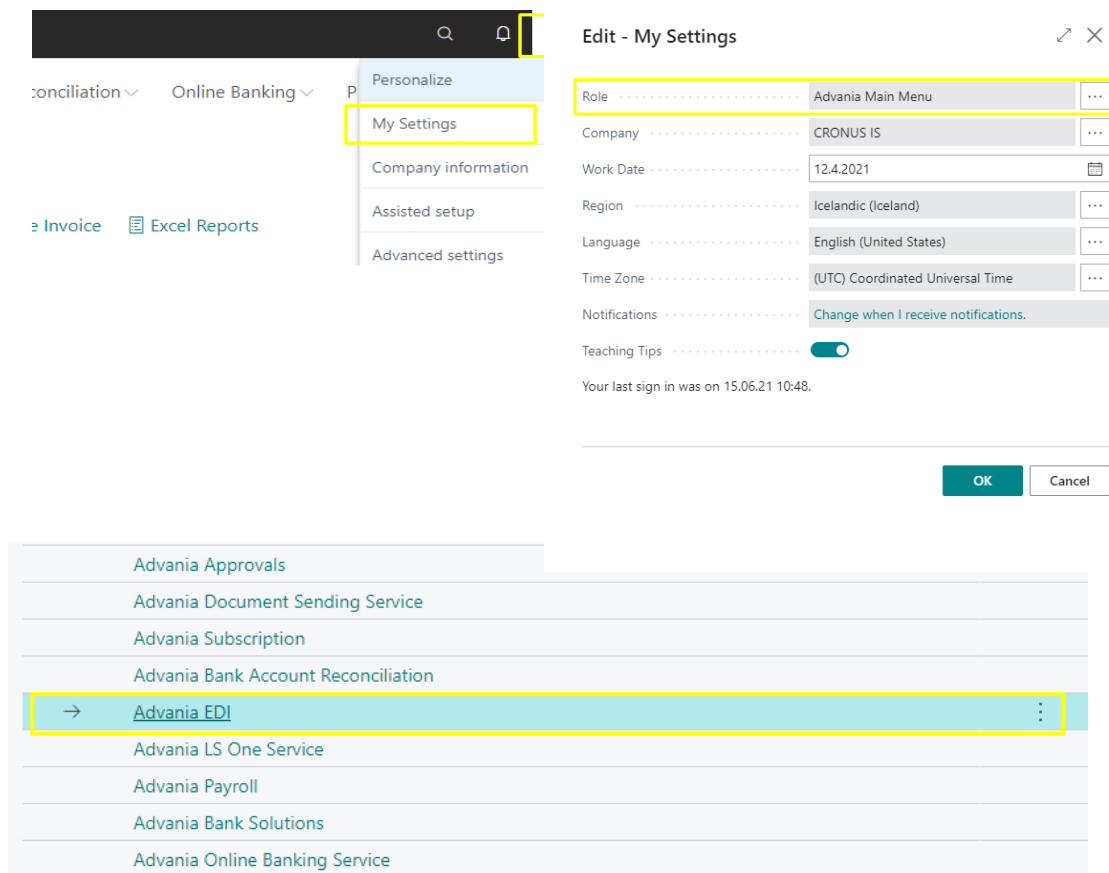


Advania EDI
Setup and instructions

Advania EDI

1. EDI ROLE CENTER

For easy access to all EDI actions and pages you can change to the EDI menu suite. From the main menu go to My Settings page, and after the page is opened select EDI Role Center from the list of all role centers.



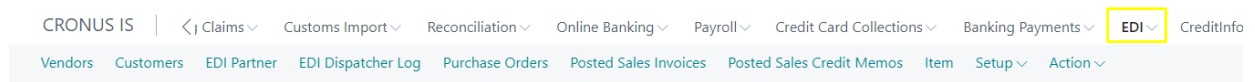
The screenshot shows the 'Edit - My Settings' dialog box with the following fields:

- Role: Advania Main Menu
- Company: CRONUS IS
- Work Date: 12.4.2021
- Region: Icelandic (Iceland)
- Language: English (United States)
- Time Zone: (UTC) Coordinated Universal Time
- Notifications: Change when I receive notifications.
- Teaching Tips:

Below the dialog, a list of role centers is shown, with 'Advania EDI' highlighted in a yellow box:

- Advania Approvals
- Advania Document Sending Service
- Advania Subscription
- Advania Bank Account Reconciliation
- Advania EDI
- Advania LS One Service
- Advania Payroll
- Advania Bank Solutions
- Advania Online Banking Service

You can also access EDI objects from Advania Main Menu under EDI group



The screenshot shows the Advania Main Menu navigation bar with the following items:

- CRONUS IS
- Claims
- Customs Import
- Reconciliation
- Online Banking
- Payroll
- Credit Card Collections
- Banking Payments
- EDI
- CreditInfo

The 'EDI' item is highlighted in a yellow box.

This is how EDI role center looks like, here you can find all EDI objects and easily access EDI actions under Setup and Action tabs

CRONUS IS | ☰

Vendors Customers EDI Partner EDI Dispatcher Log Purchase Orders Posted Sales Invoices Posted Sales Credit Memos Item Sales Orders

Headline

Good morning!

Actions

> Setup > Action

● ○ ○ ○ ○

ADV EDI Activities ▾

EDI Partners

EDI Partners
0
>

EDI Documents

EDI UnPosted Documents
0
>

EDI Register Inbound
0
>

EDI Register Outbound
0
>

EDI Register Status

EDI Register Not Sent
0
>

EDI Register Written
0
>

EDI Register Sent
0
>

EDI Register Unread
0
>

EDI Register Read
0
>

EDI Register Approved
0
>

EDI Register Error
0
>

EDI Register B...
...ther Company
0
>

2. ENABLE AND USE EDI SOLUTION

To be able to enable EDI solution, which is necessary first step to be able to use solution you can find Setup page under Setup tab in role center

CRONUS IS | ☰

Vendors Customers EDI Partner EDI Dispatcher Log Purchase Orders Posted Sales Invoices Posted Sales Credit Memos Item Sales Orders

Insight from last month

Your top customer was
Adatum Corporation, bought
for 1.724.170 kr

○ ○ ○ ○ ○

ADV EDI Activities ▾

Actions
> Setup > Action

- ⚙️ EDI Setup
- 📄 EDI Documents
- 📦 EDI UOM
- 📍 EDI Locations
- 👤 EDI Partner

or you can access this page from the Service Connections page. Go to Search and look for Service Connections, after the page is opened click on Advania – EDI Service, and then on Setup action under Navigate tab to open page

← Service Connections | Work Date: 12.4.2021

Search **Setup** Open in Excel

Name	Status
Advania - Azure Attachment Service	Disabled
Advania - Creditinfo Connection	Disabled
Advania - Document Sending Service	Disabled
Advania - Document Scanning	Disabled
Advania - EDI Service	Disabled
Advania - Document Exchange	Disabled
Advania - VAT Reporting	Disabled

Now it's time to fill Setup page with correct data

← ✎ + 🗑️ ✓ Saved 🔖 📄 🔗

EDI Setup

📄 Create Job Queue Entry
📄 Dispatcher Log
📄 Lookup Parties
📄 Job Queue Entries
Actions
Related
⋮

General

EDI Company (o) ⋮ * <input type="text"/>	Use Location ⋮ <input checked="" type="checkbox"/>
EDI Location (ou1) ⋮ <input type="text"/>	Post Purchase Invoice ⋮ <input checked="" type="checkbox"/>
EDI Contry Code (c) ⋮ <input type="text"/>	Code Page ⋮ <input type="text"/>
EDI Country System (a) ⋮ <input type="text"/>	PCE Unit of Measure ⋮ <input type="text"/>
EDI Gateway (p) ⋮ <input type="text"/>	Decimal Point ⋮ <input type="text" value="Comma"/>
EDI Others (s) ⋮ <input type="text"/>	Enable ⋮ <input checked="" type="checkbox"/>
EDI Other (g) ⋮ <input type="text"/>	Show Enable Warning ⋮ <input type="text"/>
EAN GLN ⋮ * <input type="text"/>	

Nos./Posting

EDI Nos. ⋮ <input type="text"/>	Unknown Item No. ⋮ <input type="text"/>
Max Decimal Differen... ⋮ <input type="text" value="0"/>	Posted Invoice Nos. ⋮ <input type="text"/>
Account for Decimal ... ⋮ <input type="text"/>	Posted Purch. Cr. Me... ⋮ <input type="text"/>

Translator

EDI Translator ⋮ <input type="text"/>	MAPI Code ⋮ <input type="text"/>
EDI Translator Name ⋮ <input type="text"/>	X.400 Address ⋮ <input type="text"/>
Definition ⋮ <input type="text" value="X400 Post Box"/>	

←
✎ + 🗑
✓ SAVED

EDI Setup

☑ Create Job Queue Entry ☐ Dispatcher Log 🗒 Lookup Parties 📄 Job Queue Entries Show Attached More options

General

EDI Company (o) <input type="text" value="staki-profun"/>	EDI Others (s) <input type="text"/>	Code Page <input type="text" value="PC-850"/>
EDI Location (ou1) <input type="text" value="test4"/>	EDI Other (g) <input type="text"/>	PCE Unit of Measure <input type="text" value="PCE"/>
EDI Contry Code (c) <input type="text" value="IS"/>	EAN GLN <input type="text" value="5699888888888"/>	Decimal Point <input type="text" value="Comma"/>
EDI Country System (a) <input type="text" value="ISHOLF"/>	Use Location <input type="checkbox"/>	Enable <input checked="" type="checkbox"/>
EDI Gateway (p) <input type="text"/>	Post Purchase Invoice <input type="checkbox"/>	Show Enable Warning <input type="checkbox"/>

Nos./Posting

EDI Nos. <input type="text" value="EIGN"/>	Account for Decimal Diff. <input type="text" value="21900"/>	Posted Invoice Nos. <input type="text"/>
Max Decimal Difference <input type="text" value="5"/>	Unknown Item No. <input type="text" value="EDI ÓeEKKT"/>	Posted Purch. Cr. Memo Nos. <input type="text"/>

Translator

EDI Translator <input type="text" value="Staki"/>	EDI Log File <input type="text" value="c:\x400\error\"/>	X-400 Address <input "="" type="text" value="X400:O=staki-profun;OU=test4A=ISHOLF;C="/>
EDI Translator Name <input type="text" value="Advania"/>	Definition <input type="text" value="X400 Post Box"/>	
EDI Error File <input type="text" value="c:\x400\error\"/>	MAPI Code <input type="text" value="<map> [%1]"/>	

Staki >

Username <input type="text" value="edi-test4"/>	Password <input type="password" value="....."/>	URL
		CanReceiveTransaction URL <input type="text" value="https://edi.staki.is/GWWebServices/browser.asi"/>
		LookupParties URL <input type="text" value="https://edi.staki.is/GWWebServices/browser.asi"/>
		GetPendingMessages URL <input type="text" value="https://edi.staki.is/GWWebServices/dispatcher."/>
		SetStatusAsFailed URL <input type="text" value="https://edi.staki.is/GWWebServices/dispatcher."/>
		SetStatusAsReceived URL <input type="text" value="https://edi.staki.is/GWWebServices/dispatcher."/>
		GetDocumentInfo URL <input type="text" value="https://edi.staki.is/GWWebServices/dispatcher."/>
		GetDocument URL <input type="text" value="https://edi.staki.is/GWWebServices/dispatcher."/>
		CreateMessage URL <input type="text" value="https://edi.staki.is/GWWebServices/dispatcher."/>
		GetStatus URL <input type="text" value="https://edi.staki.is/GWWebServices/dispatcher."/>

Messages

ORDERS <input type="text" value="ORDERS"/>	INVOIC <input type="text" value="INVOIC"/>	PRICAT <input type="text"/>
ORDRSP <input type="text"/>	Invoice Create Order <input type="checkbox"/>	Pricat Max Age <input type="text"/>
	RETANN <input type="text"/>	

File Paths

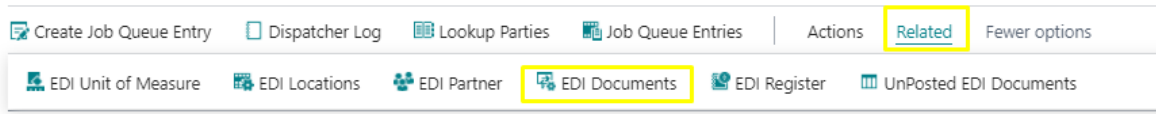
Temporary File <input type="text" value="T:\S365EDI\x400\"/>	Editor <input type="text" value="c:\windows\notepad.exe"/>	Write Message on Client <input checked="" type="checkbox"/>
--	--	---

You need to make sure that you first filled up fields for username and password, before you choose EDI Translator.

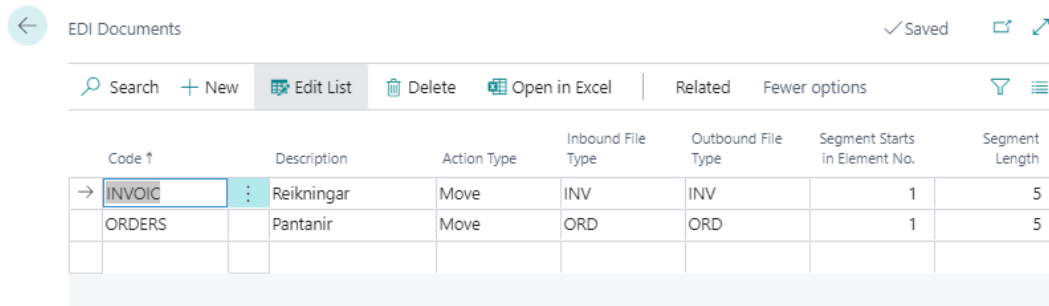
*For testing purpose we will use username: edi-test4 and password: 2pW9*022*

There is two ways for adding data for Messages, you can enter data directly in the setup page, under tab Messages, or you can populate these fields with EDI Documents action, you can find this action under Related tab

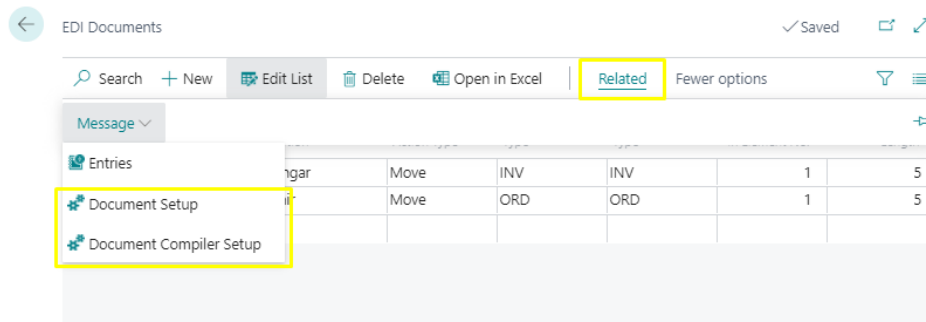
EDI Setup



After activating action page will be opened, when you are creating EDI Documents you need to pay attention that the path you are defining is unique and that it ends with “/”, and also you need to make sure that the name of the code is the same as the use in the code that is used globally in EDI



For every defined EDI code there is Document Setup and Document Compiler Setup action



When you click on Document Setup, EDI Message Setup page is opened, here you need to define segments, data elements, etc.

EDI Message Setup

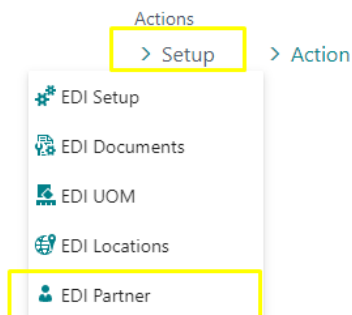
Search + New Edit List Delete Open in Excel

Segment	Data Element	Sub Data Element	Control Sequence	Start Position	Text Length	Alignment	Last Element of Segment	Mandatory
→ U1	S002	0004	0	7	35	Left	<input type="checkbox"/>	<input type="checkbox"/>
U1	S002	0007	0	43	4	Left	<input checked="" type="checkbox"/>	<input type="checkbox"/>
U2	S003	0010	0	7	35	Left	<input type="checkbox"/>	<input type="checkbox"/>
U2	S003	0007	0	43	4	Left	<input type="checkbox"/>	<input type="checkbox"/>
U2		0020	0	63	14	Left	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UNH		0062	0	7	14	Left	<input checked="" type="checkbox"/>	<input type="checkbox"/>
BGM	C002	1001	0	6	3	Left	<input type="checkbox"/>	<input type="checkbox"/>
BGM		1004	0	46	35	Left	<input type="checkbox"/>	<input type="checkbox"/>
BGM	C031	2001	0	82	6	Left	<input type="checkbox"/>	<input type="checkbox"/>
BGM	C031	2002	0	89	4	Left	<input type="checkbox"/>	<input type="checkbox"/>
BGM		4343	0	149	2	Left	<input checked="" type="checkbox"/>	<input type="checkbox"/>
NAD		3035	0	6	3	Left	<input type="checkbox"/>	<input type="checkbox"/>
NAD	C082	3039	0	10	17	Left	<input type="checkbox"/>	<input type="checkbox"/>
NAD	C082	1131	0	28	3	Left	<input type="checkbox"/>	<input type="checkbox"/>
NAD	C058	3124	1	31	35	Left	<input type="checkbox"/>	<input type="checkbox"/>
NAD	C058	3124	2	67	35	Left	<input type="checkbox"/>	<input type="checkbox"/>
NAD	C058	3124	3	103	35	Left	<input type="checkbox"/>	<input type="checkbox"/>
NAD	C058	3124	4	139	35	Left	<input type="checkbox"/>	<input type="checkbox"/>
NAD	C058	3124	5	175	35	Left	<input checked="" type="checkbox"/>	<input type="checkbox"/>
DTM1		2005	0	6	3	Left	<input type="checkbox"/>	<input type="checkbox"/>
DTM1		2001	0	10	6	Left	<input type="checkbox"/>	<input type="checkbox"/>
DTM1		2002	0	17	4	Left	<input checked="" type="checkbox"/>	<input type="checkbox"/>
UNS		0081	0	6	1	Left	<input checked="" type="checkbox"/>	<input type="checkbox"/>
FTX		4451	0	6	3	Left	<input type="checkbox"/>	<input type="checkbox"/>
FTX	C107	4441	0	13	3	Left	<input type="checkbox"/>	<input type="checkbox"/>
FTX	C107	1131	0	17	3	Left	<input type="checkbox"/>	<input type="checkbox"/>
FTX	C108	4440	1	20	70	Left	<input type="checkbox"/>	<input type="checkbox"/>
FTX	C108	4440	2	91	70	Left	<input type="checkbox"/>	<input type="checkbox"/>
FTX	C108	4440	3	162	70	Left	<input checked="" type="checkbox"/>	<input type="checkbox"/>
LIN		1082	0	6	6	Right	<input type="checkbox"/>	<input type="checkbox"/>

It is important that the Document setup is filled up correctly as it is the instruction on how the EDI document (Message) is set up and created.

You can do this by hand with the Bluebook as a guide (Takes a long time), or you can import the data to table 10000452 with XML (With Power user Tool)

You will need to create the Vendors/Customers that you want to send/receive EDI Documents to/from. You can do that on EDI Partner page which you can find in role center under Setup tab, or on Setup page under Related tab



EDI Setup

[Create Job Queue Entry](#)
[Dispatcher Log](#)
[Lookup Parties](#)
[Job Queue Entries](#)
[Actions](#)
[Related](#)
[Fewer options](#)

[EDI Unit of Measure](#)
[EDI Locations](#)
[EDI Partner](#)
[EDI Documents](#)
[EDI Register](#)
[UnPosted EDI Documents](#)

Here you can create multiple Customer/Vendors

EDI Partner

Search + New Manage Open in Excel

Type ↑	Code	Ship-to/Order Address	Name	Address	Send Nett Price
Customer	C00060		EDI navision	Guðrúnartún	<input type="checkbox"/>
Vendor	V00020		edi aðili	Guðrúnartún	<input type="checkbox"/>

Customer · C00060

Process Setup | Related Fewer options

General

Type	Customer	Home Page	
Code	C00060	Contact	
Ship-to/Order Address		Search Name	EDI NAVISION
Name	EDI navision	EAN GLN	5699888888881
Address	Guðrúnartún	Code Page	PC-850
Address 2		Item No. Com. Type	Barcode
Post Code	105	Sales-/Purchase Perso...	
City	Reykjavík	Change Quantity	<input checked="" type="checkbox"/>
Phone No.		Change Price	<input checked="" type="checkbox"/>
Phone No. 2		Post Invoice	<input checked="" type="checkbox"/>
Fax No.		Price Comparison Type	
E-Mail		Send Netto Price	<input checked="" type="checkbox"/>

Communication

Applies-to on Credit ...	<input checked="" type="checkbox"/>	X.400 Address	<map> [X400:O=staki-profun;OL
X400 - Company (o)	staki-profun	Other	
X400 - Location (ou1)	test4	EDI Unit of Measure	Base UOM
X400 - Country (c)	IS	EDI UOM Valid for	Invoice
X400 - Country System...	ISHOLF	Max Unit Cost Differa...	0
X400 - Gateway (p)		Use Posting No. Series	<input checked="" type="checkbox"/>
X400 - Other (s)		Orders/Invoices	
X400 - Other (g)		Update Cost Prices	<input checked="" type="checkbox"/>

After you inserted the correct data, go to Message Setup and set up how customer/vendor interacts with each code. You can find Message Setup under Setup tab on EDI Partner page

Customer · C00060

Process **Setup** | Related Fewer options

Item Exception Mapping **Message Setup**

If EDI partner is Sending Invoices and Receiving Orders then you need to add the INVOIC and ORDERS code to the setup, and it should be setup like this:

← EDI Partner - Message Setup ✓ Saved

Search + New Edit List Delete Register Open in Excel More options

Message Code ↑	Send	Reveive	E-mail	E-mail Type
INVOIC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	All
→ ORDERS	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	All

If you want to check status of your messages you can do that by clicking on action Register

Customer · C00060

Process Setup | Related Fewer options

Register

Here you can manage your messages by using some of these actions

← EDI Register ✓ Saved

Search Edit List Delete **Process** Information Open in Excel More options

Receive Staki Documents Reprocess Message Refresh

Register Code	Message Code	Message Type	Status	Date ↑	Time ↑	Description
(There is nothing to show in this view)						

Or you can get some informative data with these actions for entries, opening EDI document, etc.

[Search](#) | [Edit List](#) | [Delete](#) | [Process](#) | [Information](#) | [Open in Excel](#) | [More options](#)

[Entries](#) | [Comment](#) | [Open EDI Document](#) | [View Document](#)

Register Code	Message Code	Message Type	Status	Date ↑	Time ↑	Description
---------------	--------------	--------------	--------	--------	--------	-------------

If you need even more information, you can check Dispatcher Log page

Vendors Customers EDI Partner **EDI Dispatcher Log** Purchase Orders Posted Sales Invoices Posted Sales Credit Memos Item

[EDI Dispatcher Log: All](#) | [Search](#) | [+ New](#) | [Manage](#) | [Show Attached](#) | [Open in Excel](#) | [More options](#)

LINE NO.	DIRECTIO...	SOURCE PARTY	DESTINATION PARTY	SERVICE	ACTION	REFERENCE NO.	REFERENCE INFORMATION	TRANSA...
10000	Received		KT:6807952664	EDIFACT.ORDERS.2.901	SubmitDocument			
20000	Sent	x400:O=staki-profuna:OU1=test...	x400:O=staki-profuna:OU1=test...	EDIFACT.INVOIC.2.901	SubmitDocument	000009	Reikningur 000009	
40000	Sent	x400:O=staki-profuna:OU1=test...	x400:O=staki-profuna:OU1=test...	EDIFACT.INVOIC.2.901	SubmitDocument	000010	Reikningur 000010	
30000	Received		KT:6807952664	EDIFACT.ORDERS.2.901	SubmitDocument			